

Ill Health Application

You may take your pension benefits earlier than the normal minimum pension age due to Ill-Health. Please use this form to apply for ill-health pension benefits.

The following conditions apply to qualify for ill-health pension payments:

- You are in ill health (as certified by a medical practitioner); and,
- Your ill health prevents you from working.

Where these conditions are met, you can start taking benefits from your pension plan before reaching the normal minimum pension age.

On successful application for early ill health payment, we will send you the relevant details and information to allow you to select the benefits you wish to take from your pension plan. If you are unsure about whether making this application is right for you or what type of benefits and amounts you would like to take from your pension plan, we recommend you seek independent regulated financial or tax advice.

For us to consider this application, please provide the following:

- Fully completed Ill Health early payment application, found below; and
- A signed letter from a Registered Medical Practitioner (e.g., your GP or Medical Consultant) confirming that your ill health is preventing you from carrying out your occupation and that you are unable to work.

This confirmation letter must include, at least:

- The Medical Practitioner's name
- The Medical Practitioner's General Medical Council (GMC) reference number
- The Medical Practitioner's contact details (Address and Telephone Number)
- Your Full Name and Date of Birth.

You may send the required application documents by email to SIPPOps@trading212.com.

Once we receive the documents, we will review and process your request. However, please note we may require additional information or documentation from you before we are in a position to evaluate your application.

If you have any questions or require support during this difficult time, please contact us at:

SIPPOps@trading212.com.

The Trading 212 SIPP is administered by Platform One Trustees Limited, who are part of the Platform One group and registered in England and Wales at Arena Business Centre, 9 Nimrod Way, Wimborne, BH21 7UH (Company Number: 15205010). Platform One Limited (Company Number: 06993268) is authorised and regulated by the Financial Conduct Authority (Firm Reference Number: 542059). Trading 212 is a trading name of Trading 212 UK Ltd. and is registered in England and Wales (Company number 08590005). Registered address: Aldermary House, 10-15 Queen Street, London, EC4N 1TX. Trading 212 UK Ltd. is authorised and regulated by the Financial Conduct Authority (Firm reference number 609146).

Ill Health Early Payment Application Form

Pension plan number:		Current address:
First name:		
Surname:		
Date of birth:		
Occupation:		
Date ceased work due to ill health:		Postcode:

Declaration

- I apply to be able to take my pension plan benefits before reaching the normal minimum pension age due to my ill health condition, which makes me incapable of carrying on my occupation now and in the future.
- I confirm that I no longer carry on my occupation and ceased that occupation with effect from the date given above.
- I consent to Trading 212 seeking, if it considers to be necessary, further confirmation of my inability to carry on my occupation from my doctor/consultant and I confirm that a copy of this consent shall have the validity of the original.
- I acknowledge and accept that Trading 212 and Platform One Pension Trustees Limited do not provide financial, investment, tax, legal or any other form of advice and the services provided do not extend to financial advice under the terms of the Financial Services and Markets Act 2000.
- I confirm that I will notify Trading 212, should my circumstances change and I return to work.

Data Protection Act notice

Under the Data Protection Act 2018 and the UK General Data Protection Regulations, the information that Trading 212 will obtain will fall within the special categories of personal data, which is considered as sensitive personal data. Any information that Trading 212 will obtain about you from yourself, or third parties will be kept strictly confidential. It will only be used to process your request, where it may be necessary to defend any claims and where Trading 212 is required under law to share the information, such as to HM Revenue & Customs. By signing this form, you are giving Trading 212 your consent to use your sensitive personal data for the purposes described above.

Client signature:	
Print name:	Date:

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